

**United States Bankruptcy Court**  
**Southern District of Texas**

In re **NB Loft Vue DST**

Debtor(s)

Case No. **21-32292**Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Albert Yuan-Shi and Jo-Mei Kuo Lin Revocable Trust</b> 1568 Ardenwood Dr San Jose, CA 95129		<b>0.616049%</b>	<b>DST interests</b>
<b>Alpesh Babubhai Patel</b> 3759 Goldfinch Terrance Fremont, CA 94555		<b>0.337783%</b>	<b>DST interests</b>
<b>Braxton &amp; Lisa Corley</b> 894 Randol Mill Ave Keller, TX 76262		<b>0.659172%</b>	<b>DST interests</b>
<b>Brian J. Nelson</b> 20 Enterprise Suite 400 Aliso Viejo, CA 92656		<b>0.459998%</b>	<b>DST interests</b>
<b>Cathy Chen</b> 443 Gaven St San Francisco, CA 94134		<b>0.397301%</b>	<b>DST interests</b>
<b>Cauzza Condos, LLC</b> 21959 Mesa Grande Rd Santa Ysabel, CA 92070		<b>3.377832%</b>	<b>DST interests</b>
<b>Christain &amp; Jody Owens</b> 5520 Hero Dr Austin, TX 78735		<b>0.659172%</b>	<b>DST interests</b>
<b>Christensen Family Trust</b> 1078 Tithing Hill Pl Riverton, UT 84065		<b>0.431234%</b>	<b>DST interests</b>
<b>Christopher Wahlgren</b> 16975 W. Sunset Blvd. Pacific Palisades, CA 90272		<b>0.067557%</b>	<b>DST interests</b>
<b>Clydene Johnson</b> 812 W Sunset Grapevine, TX 76051		<b>0.988759%</b>	<b>DST interests</b>
<b>Craig &amp; Amy Henrichsen</b> 742 Armstrong Blvd Coppell, TX 75019		<b>1.204760%</b>	<b>DST interests</b>

In re: **NB Loft Vue DST**Case No. **21-32292**

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Daniel &amp; Dinah Rowland</b> 88 Village Lane, #250 Colleyville, TX 76034		<b>1.204760%</b>	<b>DST interests</b>
<b>David &amp; Beth Butterbaugh</b> 252 Heather Glen Coppell, TX 75019		<b>0.197752%</b>	<b>DST interests</b>
<b>David &amp; Vanessa Rainwater</b> 11801 FM 724 Tyler, TX 75704		<b>0.301190%</b>	<b>DST interests</b>
<b>Detroit Street Associates, LLC</b> (Morris) PO Box 5146 Greenwood Village, CO 80155		<b>3.377832%</b>	<b>DST interests</b>
<b>Equity Trust Company Custodian</b> FBO Adam Gellert IRA 1402 Vino Blanc Ct Southlake, TX 76092		<b>0.659172%</b>	<b>DST interests</b>
<b>Equity Trust Company Custodian</b> FBO Amy Briggs IRA PO Box 451159 Westlake, OH 44145		<b>0.856924%</b>	<b>DST interests</b>
<b>Equity Trust Company Custodian</b> FBO Billy Burr IRA 116 Terrace Verde Ct Waxahachie, TX 75165		<b>0.329586%</b>	<b>DST interests</b>
<b>Equity Trust Company Custodian</b> FBO Carole Day IRA 2716 Stonebar Court Arlington, TX 76001		<b>1.193917%</b>	<b>DST interests</b>
<b>Equity Trust Company Custodian</b> FBO Catherine June Breach IRA PO Box 451159 Westlake, OH 44145		<b>0.659172%</b>	<b>DST interests</b>
<b>Equity Trust Company Custodian</b> FBO Clinton Snead IRA 1214 Ashmoore Ct Southlake, TX 76092		<b>0.659172%</b>	<b>DST interests</b>

In re: **NB Loft Vue DST**Case No. **21-32292**

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Equity Trust Company Custodian FBO Donald Kraemer IRA 113 Sapphire Lane Waxahachie, TX 75165		0.461421%	DST interests
Equity Trust Company Custodian FBO Ebony Wright IRA 5729 Lebanon Road #144-152 Frisco, TX 75034		0.288540%	DST interests
Equity Trust Company Custodian FBO James Alan Dennington IRA 937 Fall Creek Grapevine, TX 76501		0.659172%	DST interests
Equity Trust Company Custodian FBO James Taki IRA PO Box 451159 Westlake, OH 44145		0.602380%	DST interests
Equity Trust Company Custodian FBO Judy Wright IRA 601 W Wall St Grapevine, TX 76051		0.355953%	DST interests
Equity Trust Company Custodian FBO Julianne White IRA 2811 Southridge Dr Grapevine, TX 76051		1.204760%	DST interests
Equity Trust Company Custodian FBO Ken Karika IRA 621 Bridlewood S Colleyville, TX 76034		0.197752%	DST interests
Equity Trust Company Custodian FBO Kristen Murray IRA 2003 Kittiwake Ln Cedar Park, TX 78613		1.317742%	DST interests
Equity Trust Company Custodian FBO Laurie Wall IRA 5013 Preservation Ave. Colleyville, TX 76034		0.421666%	DST interests
Equity Trust Company Custodian FBO Linda Gromowsky Parrish IRA 8301 Pineridge Amarillo, TX 79119		0.659172%	DST interests

List of equity security holders consists of 8 total page(s)

Software Copyright (c) 1996-2020 Best Case, LLC - www.bestcase.com

Best Case Bankruptcy

In re: **NB Loft Vue DST**Case No. **21-32292**

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Equity Trust Company Custodian FBO Stepheni Fragale IRA PO Box 451159 Westlake, OH 44145		0.602380%	DST interests
Equity Trust Company Custodian FBO Steven Hooser IRA 7816 Forest Hills Ct North Richland Hills, TX 76182		1.318345%	DST interests
Erica Wahlgren 16975 W. Sunset Blvd. Pacific Palisades, CA 90272		0.067557%	DST interests
Furniss Family Trust 6478 Frampton Cir Huntington Beach, CA 92648		0.619269%	DST interests
Hamish Shah and Allison Tatlock Shah Revocable Living Trust 738 Mountain Rd Oakland, CA 94611		1.125994%	DST interests
Harald Olafsson 8945 Sheffield Way Sandy, UT 84093		1.125944%	DST interests
Heath & Shannon Carpenter 2016 Saddleback Pass Rd Keller, TX 76248		0.301190%	DST interests
Helen A. Wilson Wahlgren 2311 Keats Place Carlsbad, CA 92008		0.810680%	DST interests
Hongjie Liang 4616 Lage Dr San Jose, CA 95123		0.562972%	DST interests
James Berryman 3603 S Walker Ave San Pedro, CA 90731		2.814860%	DST interests
Jane Lin Li The Li Family Trust 19884 Charters Ave Saratoga, CA 95070		0.320345%	DST interests

In re: **NB Loft Vue DST**Case No. **21-32292**

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Jennifer Regan</b> 1428 14th Street, #2 Santa Monica, CA 90409		<b>0.067557%</b>	<b>DST interests</b>
<b>Julie Lee Borden 2011 GST Trust</b> 2004 Surrey Ln McKinney, TX 75072		<b>0.659172%</b>	<b>DST interests</b>
<b>Lauren Kettle</b> 12305 Bella Prato Drive Fort Worth, TX 76126		<b>0.602380%</b>	<b>DST interests</b>
<b>Leonid Grossman</b> 10433 Glenview Ave Cupertino, CA 95014		<b>0.616049%</b>	<b>DST interests</b>
<b>Lieh-Wuu Wang</b> 7644 Kirwin Ln Cupertino, CA 95014		<b>0.562972%</b>	<b>DST interests</b>
<b>Mahesh &amp; Shernaz Nasta</b> 336 Waterview Dr Coppell, TX 75019		<b>1.204760%</b>	<b>DST interests</b>
<b>Mainstar Buddy Holmes</b> 5433 Clearview Drive North Charleston, SC 29420		<b>0.616049%</b>	<b>DST interests</b>
<b>Marla Cox</b> 6549 Westway Dr The Colony, TX 75056		<b>0.361428%</b>	<b>DST interests</b>
<b>Mary Albin Trust</b> PO Box 42 Ninole, HI 96773		<b>2.286127%</b>	<b>DST interests</b>
<b>Matt &amp; Melissa Ashabranner</b> 822 Uluru Ave. New Braunfels, TX 78132		<b>1.318345%</b>	<b>DST interests</b>
<b>Matthew Bowman</b> 1320 Chicksaw Dr Richardson, TX 75080		<b>0.602380%</b>	<b>DST interests</b>
<b>Melissa Nan</b> 866 Markham Terrace Sunnyvale, CA 94086		<b>0.289931%</b>	<b>DST interests</b>

In re: **NB Loft Vue DST**Case No. **21-32292**

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Michelle L. Wahlgren</b> <b>1428 14th Street, #2</b> <b>Santa Monica, CA 90409</b>		<b>1.182241%</b>	<b>DST interests</b>
<b>Monika Deans</b> <b>1247 Valley Vista</b> <b>Grapevine, TX 76051</b>		<b>1.318345%</b>	<b>DST interests</b>
<b>NB Housing Fund</b> <b>20 Enterprise Suite 400</b> <b>Aliso Viejo, CA 92656</b>		<b>1.238538%</b>	<b>DST interests</b>
<b>Neal &amp; Joanne Ingle</b> <b>680 N Peytonville Ave</b> <b>Southlake, TX 76092</b>		<b>0.659172%</b>	<b>DST interests</b>
<b>Nelson Partners, LLC</b> <b>180 Avenida La Pata, 2nd Floor</b> <b>San Clemente, CA 92673</b>		<b>2.873409%</b>	<b>DST interests</b>
<b>New Orleans Landmark, LLC</b> <b>2906 Central St</b> <b>Unit 204</b> <b>Evanston, IL 60201</b>		<b>4.938181%</b>	<b>DST interests</b>
<b>Nierat Family Trust</b> <b>2041 Kingto Pl</b> <b>Santa Clara, CA 95051</b>		<b>0.281486%</b>	<b>DST interests</b>
<b>Phillip &amp; Jeannette Parker</b> <b>326 Pebblebrook Dr</b> <b>Grapevine, TX 76051</b>		<b>1.204760%</b>	<b>DST interests</b>
<b>Prelac</b> <b>Premier Bank and Trust</b> <b>North Canton, OH 44720</b>		<b>1.232098%</b>	<b>DST interests</b>
<b>Renuka Patel</b> <b>6461 Rolling Meadow Ct</b> <b>San Jose, CA 95135</b>		<b>1.232098%</b>	<b>DST interests</b>
<b>Reuter Family Trust</b> <b>1115 Queen Anne Dr</b> <b>San Jose, CA 95129</b>		<b>2.268386%</b>	<b>DST interests</b>
<b>Richard C. Wahlgren</b> <b>16975 W. Sunset Blvd.</b> <b>Pacific Palisades, CA 90272</b>		<b>1.182241%</b>	<b>DST interests</b>

List of equity security holders consists of 8 total page(s)

Software Copyright (c) 1996-2020 Best Case, LLC - www.bestcase.com

Best Case Bankruptcy

In re: **NB Loft Vue DST**Case No. **21-32292**

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Rolnick Family Partnership</b> <b>333 Las Olas Way #2210</b> <b>Fort Lauderdale, FL 33301</b>		<b>0.616049%</b>	<b>DST interests</b>
<b>SM Margassery</b> <b>5617 Yearly Rd</b> <b>Plano, TX 75093</b>		<b>1.647931%</b>	<b>DST interests</b>
<b>Sparlon Hosiery Mills LLC</b> <b>30 Foresst Lake Dr</b> <b>Asheville, NC 28803</b>		<b>2.251888%</b>	<b>DST interests</b>
<b>Stacy Daniels</b> <b>2350 State Highway 121</b> <b>Apt. #3006</b> <b>Eules, TX 76039</b>		<b>0.659172%</b>	<b>DST interests</b>
<b>Steven E. Moffat and</b> <b>Liv O. Moffat</b> <b>5842 Fontaine Bleu Cir</b> <b>Salt Lake City, UT 84121</b>		<b>0.770061%</b>	<b>DST interests</b>
<b>Ted &amp; Betty Gellert</b> <b>2701 Purdue</b> <b>Dallas, TX 75225</b>		<b>0.659172%</b>	<b>DST interests</b>
<b>The Albert Art Lim and Helen Li</b> <b>Lim Family Trust dated 9/15/1998</b> <b>502 Gilbralter Ln</b> <b>Foster City, CA 94404</b>		<b>3.080245%</b>	<b>DST interests</b>
<b>The Regalado Samarron Trust DTD</b> <b>2/4/09</b> <b>1560 San Andreas Ave</b> <b>San Jose, CA 95118</b>		<b>0.337783%</b>	<b>DST interests</b>
<b>Thomas Sharpe</b> <b>4424 Grange Rd</b> <b>Santa Rosa, CA 95404</b>		<b>2.464196%</b>	<b>DST interests</b>
<b>Thompson Family Partnership</b> <b>5255 N Edgewood Dr.</b> <b>Ste 200</b> <b>Provo, UT 84604</b>		<b>19.268966%</b>	<b>DST interests</b>
<b>Tiger Temple 12, LLC</b> <b>PO Box 4607</b> <b>Orange, CA 92863</b>		<b>4.008360%</b>	<b>DST interests</b>

List of equity security holders consists of 8 total page(s)

Software Copyright (c) 1996-2020 Best Case, LLC - www.bestcase.com

Best Case Bankruptcy

In re: **NB Loft Vue DST**Case No. **21-32292**

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Todd Condiff</b> <b>5806 Meadowcrest</b> <b>Sachse, TX 75048</b>		<b>0.616049%</b>	<b>DST interests</b>
<b>William Pavelski</b> <b>5009 Ridge View Ct</b> <b>North Richland Hills, TX 76180</b>		<b>0.602380%</b>	<b>DST interests</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Authorized Representative** of the Delaware Statutory Trust named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 28, 2021**Signature **/s/ Patrick Nelson**  
**Patrick Nelson**

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.